

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income****For the third quarter ended 31 December 2013 (Unaudited)**

	Current Quarter Ended 31 Dec 2013 RM'000	Corresponding Quarter Ended 31 Dec 2012 RM'000	Current Year-To-Date 31 Dec 2013 RM'000	Corresponding Year-To-Date 31 Dec 2012 RM'000
Revenue	267,820	259,565	826,787	762,262
Operating expenses	(197,738)	(183,550)	(583,504)	(541,243)
Other operating (expense)/income	4,643	2,560	(4,121)	4,287
Finance costs	(52)	(207)	(272)	(742)
Profit before tax	<u>74,673</u>	<u>78,368</u>	<u>238,890</u>	<u>224,564</u>
Taxation	(16,684)	(17,747)	(54,560)	(51,933)
Net profit for the period	<u>57,989</u>	<u>60,621</u>	<u>184,330</u>	<u>172,631</u>
Other comprehensive income, net of tax				
Items that may be reclassified subsequently to profit or loss				
Foreign exchange translation difference	(204)	69	(451)	86
Total comprehensive income for the period	<u>57,785</u>	<u>60,690</u>	<u>183,879</u>	<u>172,717</u>
Profit attributable to:				
Owners of the parent	57,876	60,529	184,061	172,429
Non-controlling interest	113	92	269	202
	<u>57,989</u>	<u>60,621</u>	<u>184,330</u>	<u>172,631</u>
Total comprehensive income attributable to:				
Owners of the parent	57,708	60,513	183,615	172,427
Non-controlling interest	77	177	264	290
	<u>57,785</u>	<u>60,690</u>	<u>183,879</u>	<u>172,717</u>
EPS - Basic (sen)	7.81	8.28	24.83	23.58
- Diluted (sen)	7.54	8.17	23.99	23.28

(The Condensed Consolidated Statement of Profit or Loss and Other Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Financial Position as at 31 December 2013

	<i>Unaudited</i> <i>At 31 Dec 2013</i> <i>RM'000</i>	<i>Audited</i> <i>At 31 Mar 2013</i> <i>RM'000</i>
ASSETS		
Non current assets		
Property, Plant & Equipment	636,889	486,018
Capital work in progress	8,288	49,175
Intangible assets	6,762	7,112
Deferred tax assets	135	213
	<u>652,074</u>	<u>542,518</u>
Current assets		
Inventories	105,936	86,833
Trade receivables	126,479	119,922
Other receivables, deposits and prepayments	6,694	9,057
Cash & bank balances	190,784	181,897
	<u>429,893</u>	<u>397,709</u>
TOTAL ASSETS	<u>1,081,967</u>	<u>940,227</u>
EQUITY AND LIABILITIES		
Share capital	372,820	366,654
Reserves	541,009	397,068
Equity attributable to owners of the parent	<u>913,829</u>	<u>763,722</u>
Non-controlling interests	<u>1,081</u>	<u>817</u>
Total Equity	914,910	764,539
Non current liabilities		
Long term borrowings	2,761	4,583
Deferred tax liabilities	53,321	48,697
	<u>56,082</u>	<u>53,280</u>
Current liabilities		
Trade payables	47,915	56,188
Other payables and accruals	36,918	42,624
Short term borrowings	2,818	7,695
Derivatives	3,689	868
Tax payables	19,635	15,033
	<u>110,975</u>	<u>122,408</u>
Total Liabilities	<u>167,057</u>	<u>175,688</u>
TOTAL EQUITY AND LIABILITIES	<u>1,081,967</u>	<u>940,227</u>
Net assets per share attributable to the owners of the Company (sen)	123.25	104.15

(The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)
Condensed Consolidated Statement of Changes in Equity
For the third quarter ended 31 December 2013 (Unaudited)

	<-----Attributable to Owners of the Company----->					<i>Non-controlling Interest RM'000</i>	<i>Total Equity RM'000</i>	
	<i>Share Capital RM'000</i>	<i>Share Premium RM'000</i>	<i>Translation Reserve RM'000</i>	<i>Share-based Payment Reserve RM'000</i>	<i>Retained Profits RM'000</i>			<i>Sub Total RM'000</i>
9 Months Ended 31 December 2013								
Balance as at 01 April 2013	366,654	6,564	318	6,008	384,178	763,722	817	764,539
Total comprehensive income for the period	-	-	(446)	-	184,061	183,615	264	183,879
Transaction with owners								
Dividends	-	-	-	-	(81,459)	(81,459)	-	(81,459)
Share-based payment granted under ESOS	-	-	-	2,787	-	2,787	-	2,787
Issuance of ordinary shares pursuant to ESOS	2,295	10,819	-	-	-	13,114	-	13,114
Issuance of ordinary shares pursuant to Warrants	3,871	28,179	-	-	-	32,050	-	32,050
Transfer from Share-based payment upon exercise of ESOS	-	3,624	-	(3,624)	-	-	-	-
Total transaction with owners	6,166	42,622	-	(837)	(81,459)	(33,508)	-	(33,508)
Balance as at 31 December 2013	372,820	49,186	(128)	5,171	486,780	913,829	1,081	914,910
9 Months Ended 31 December 2012								
Balance as at 01 April 2012	182,544	9,106	295	6,092	421,281	619,318	553	619,871
Total comprehensive income for the period	-	-	(2)	-	172,429	172,427	290	172,717
Transaction with owners								
Dividends	-	-	-	-	(73,152)	(73,152)	-	(73,152)
Share-based payment granted under EES & ESOS	-	-	-	2,382	-	2,382	-	2,382
Issuance of bonus share	182,777	(10,987)	-	-	(171,790)	-	-	-
Issuance of ordinary shares pursuant to ESOS	967	4,594	-	-	-	5,561	-	5,561
Transfer from Share-based payment upon exercise of EES & ESOS	-	1,921	-	(2,580)	157	(502)	-	(502)
Total transaction with owners	183,744	(4,472)	-	(198)	(244,785)	(65,711)	-	(65,711)
Balance as at 31 December 2012	366,288	4,634	293	5,894	348,925	726,034	843	726,877

(The Condensed Consolidated Statement of Changes In Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report.)

HARTALEGA HOLDINGS BERHAD(Company No. 741883-X)**Condensed Consolidated Statement of Cash Flows****For the third quarter ended 31 December 2013 (Unaudited)**

	Current Year-To-Date 31 Dec 2013 RM'000	Corresponding Year-To-Date 31 Dec 2012 RM'000
Cash Flows from Operating Activities		
Profit before tax	238,890	224,564
Adjustment for:		
Non cash items	34,956	21,130
Operating profit before changes in working capital	<u>273,846</u>	<u>245,694</u>
Changes in working capital		
Net change in inventories	(19,103)	27,194
Net change in receivables	(4,194)	(7,100)
Net change in payables	<u>(13,979)</u>	<u>(2,956)</u>
Cash generated from operations	236,570	262,832
Interest received	846	628
Income from fixed income fund	2,964	2,132
Taxation paid	<u>(45,333)</u>	<u>(39,225)</u>
Net cash from operating activities	195,047	226,367
Cash Flows from Investing Activities		
Proceeds from disposal of property, plant and equipment	311	-
Capital work in progress incurred	(42,416)	(131,872)
Purchase of property, plant and equipment	(100,788)	(20,804)
Placement of escrow account	<u>(9,679)</u>	<u>-</u>
Net cash used in investing activities	(152,572)	(152,676)
Cash Flows from Financing Activities		
Repayment of term loans	(6,691)	(9,818)
Repayment of finance lease	(9)	(17)
Interest paid	(272)	(742)
Proceeds from issuance of shares-ESOS	13,114	5,561
Proceeds from issuance of shares-Warrants	32,050	-
Dividend paid	<u>(81,459)</u>	<u>(73,152)</u>
Net cash used in financing activities	(43,267)	(78,168)
Net change in cash & cash equivalents	(792)	(4,477)
Cash & cash equivalents at beginning of period	181,897	163,217
Cash & cash equivalents at end of period	181,105	158,740
Cash & cash equivalents at end of period comprise:		
Deposits with licensed banks	11,000	1,900
Licensed Fund Management Companies-Fixed income fund	133,603	129,068
Cash in hand and at banks	<u>46,181</u>	<u>27,772</u>
	190,784	158,740
Less : Bank Balance Pledged-Escrow Account	<u>(9,679)</u>	<u>-</u>
	<u>181,105</u>	<u>158,740</u>

(The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 March 2013 and the accompanying notes attached to this interim financial report.)